

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL  
CHANDIGARH BENCH, CHANDIGARH  
COMPANY PETITION (CAA) 44/CHD/ HRY/2024  
CONNECTED WITH**

CONNECTED WITH COMPANY APPLICATION NO. CA(CAA)/1(CH)2024  
IN THE MATTER OF SECTIONS 230 TO 232  
AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013

AND

IN THE MATTER OF COMPOSITE SCHEME OF ARRANGEMENT AMONGST SAEL LIMITED AND SAEL INDUSTRIES LIMITED AND SAPPHIRE AGRI WAREHOUSING PRIVATE LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

SAEL Limited

...Petitioner Company 1/ Demerged Company

SAEL Industries Limited

...Petitioner Company 2/ Resulting  
Company 1/ Demerged Company 2

Sapphire Agri Warehousing Private Limited ...Petitioner Company 3/ Resulting Company 2

... Petitioner Company 1, Petitioner Company 2 and Petitioner Company 3 are collectively referred to as "Petitioner Companies"

**NOTICE OF HEARING OF COMPANY SCHEME PETITION**

The captioned joint Company Scheme Petition was presented on 17th day of October 2024 by the Petitioner Companies under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 for the sanctioning of the composite Scheme of Arrangement amongst SAEL Limited and SAEL Industries Limited and Sapphire Agri Warehousing Private Limited and their respective shareholders and creditors ("Scheme"). The said Company Scheme Petition is fixed for final hearing before the Hon'ble Chandigarh Bench of National Company Law Tribunal on 20.12.2024.

Any person desirous of supporting or opposing the captioned Company Scheme Petition should send a notice of such intentions, signed by him/ her or his/ her Advocate, with his/ her full name and address to the Advocate of the Petitioner Companies not later than 2 (two) days before the date fixed for hearing of the said Company Scheme Petition. Where he/ she seeks to oppose the Company Scheme Petition, the grounds of opposition or a copy of his/ her affidavit shall be furnished with such notice. A copy of the Company Scheme Petition will be furnished by the undersigned to any person requiring the same upon payment of the prescribed charges for the same.

THROUGH

Sd/-

Atul V Sood, Advocate

Counsel for the Petitioner Companies

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Place : Chandigarh

Date : 25<sup>th</sup> November 2024

